TRAVIS JEFFRIES, PA
CERTIFIED PUBLIC ACCOUNTANTS

October 15, 2026

Business Consent to Disclosure

It has been a privilege to provide professional services to your business. Thank you for the opportunity to work with you.

Effective November 2, 2026, Lamm & Co. has purchased certain assets of Travis Jeffries PA, which includes the right to provide professional services to you. In connection with this transaction, our firm will no longer be able to provide services to you.

You, the taxpayer, authorize that any and all information furnished to us for or in connection with the preparation of tax returns under this engagement letter, may, for a period of up to___ years(s) from the date of this engagement letter, be disclosed to Lamm & Co., engaged directly or indirectly in providing tax planning or preparation of tax returns. Disclosures under this paragraph may consist of all information contained in tax returns. If the taxpayer wishes to request a limited disclosure of tax return information, the taxpayer must inform us.

As certified public accountants, we have a duty to maintain client confidentiality. To the extent you wish grant permission to our firm to provide copies to Lamm & Co. our working papers, relating to your engagements and containing your confidential information, please sign the authorization below and return it to us by as soon as possible. Please note that, in accordance with the AICPA Code of Professional Conduct, if a response is not received from you within 90 days, your consent is presumed, and we will transfer your information to Lamm & Co.

Sincerely,

Travis Jeffries, PA

We will engage Lamm & Co. to provide services to us in the future. Please provide them with copies of your relevant working papers relating to our engagement with you to facilitate the transition.

_____
Business Name

_____
Signature

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